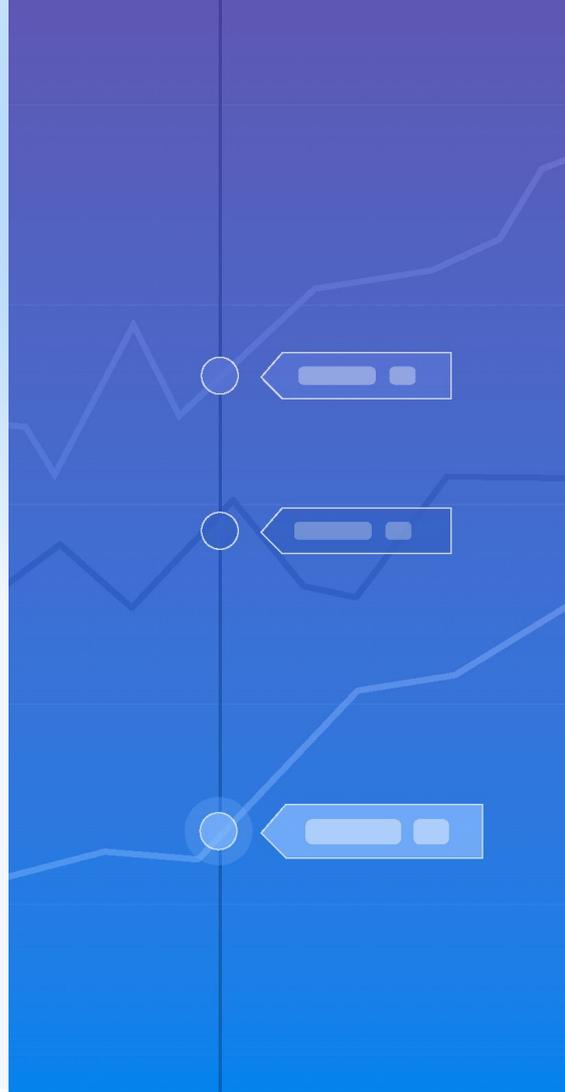


YCHARTS

Charts That Defined 2025

With Josh Brown, CEO, Ritholtz





Josh Brown
CEO, Ritholtz



Sean Brown
CEO, YCharts

2025 had it all... rate cuts, market rotation, policy pivots, and more.

But what actually defined the year for advisors and their clients?

Let's jump in...



Market Leadership Continues to Narrow

S&P 500 vs. S&P 493 vs. Mag Seven



Date Range: 12/31/2024 - 12/05/2025

Past performance is no guarantee of future results. You cannot invest directly in an index

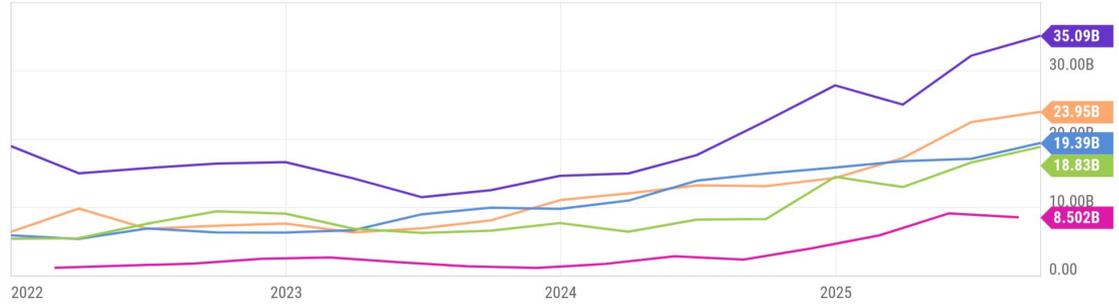
Dec 8, 2025, 1:09 PM EST Powered by **YCHARTS**



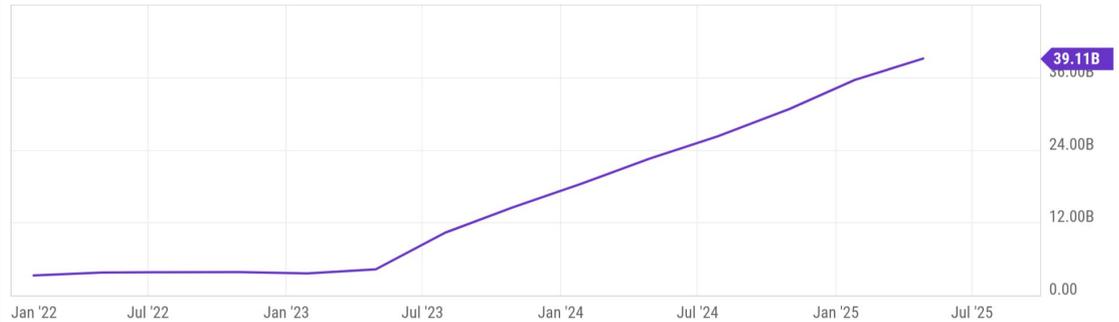
Tech Titans Fuel The AI Arms Race

The AI Arms Race: Tech Giants Double Down on Data Infrastructure

	VAL
● Amazon.com, Inc. Capital Expenditures (Quarterly)	35.09B
● Alphabet, Inc. Capital Expenditures (Quarterly)	23.95B
● Microsoft Corp. Capital Expenditures (Quarterly)	19.39B
● Meta Platforms, Inc. Capital Expenditures (Quarterly)	18.83B
● Oracle Corp. Capital Expenditures (Quarterly)	8.502B



	VAL
● NVIDIA Corp (NVDA) - Data Center Revenue	39.11B



Date Range: 12/31/2021 - 09/30/2025

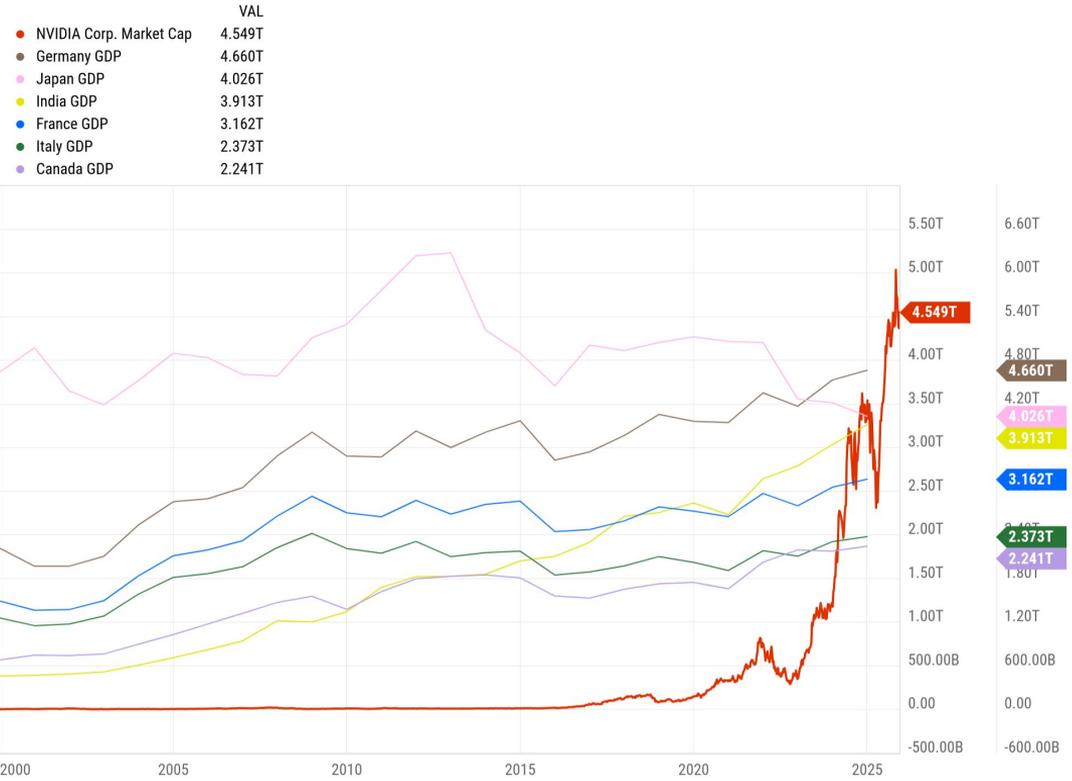
For informational purposes only. Past performance is not indicative of future results.

Source: Fiscal.ai



Nvidia Defines the Decade of Innovation

AI Giant vs Global Economies: Nvidia Outpaces Major Nations



Date Range: 12/31/1999 - 12/08/2025

For informational purposes only. Past performance is not indicative of future results.

Source: World Bank



The World Strikes Back

	VAL
MSCI Emerging Markets Total Return Level % Change	48.56%
MSCI World Total Return Level % Change	171.9%
MSCI ACWI Ex USA Total Return Level % Change	67.71%
MSCI USA Total Return Level % Change	241.9%



Date Range: 12/31/2014 - 12/31/2024

For informational purposes only. Past performance is not indicative of future results. You cannot invest directly in an index.

Nov 6, 2025, 4:33 PM EST Powered by YCHARTS

	VAL
MSCI Emerging Markets Total Return Level % Change	32.27%
MSCI World Total Return Level % Change	21.19%
MSCI ACWI Ex USA Total Return Level % Change	30.44%
MSCI USA Total Return Level % Change	18.21%



Date Range: 12/31/2024 - 12/05/2025

For informational purposes only. Past performance is not indicative of future results. You cannot invest directly in an index.

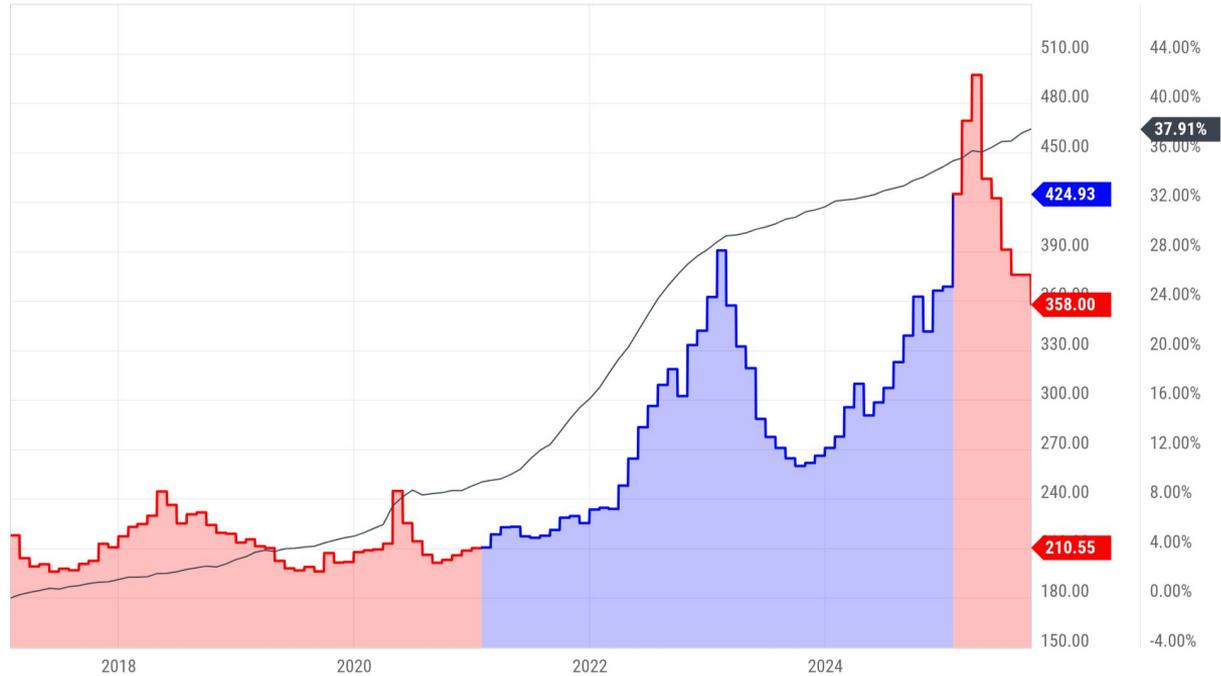
Dec 8, 2025, 1:15 PM EST Powered by YCHARTS



Eggs: A Symbol for Economic Perception?

Presidential Egg-pidemic

	VAL
● Trump 1st Term Egg Price (Y:23981) Total Return Level	210.55
● Biden Term Egg Prices (Y:23982) Total Return Level	424.93
● Trump 2nd Term Egg Prices (Y:23986) Total Return Level	358.00
● US Consumer Price Index: Food (I:USCPIF) % Change	37.91%



Date Range: 01/31/2017 - 09/30/2025

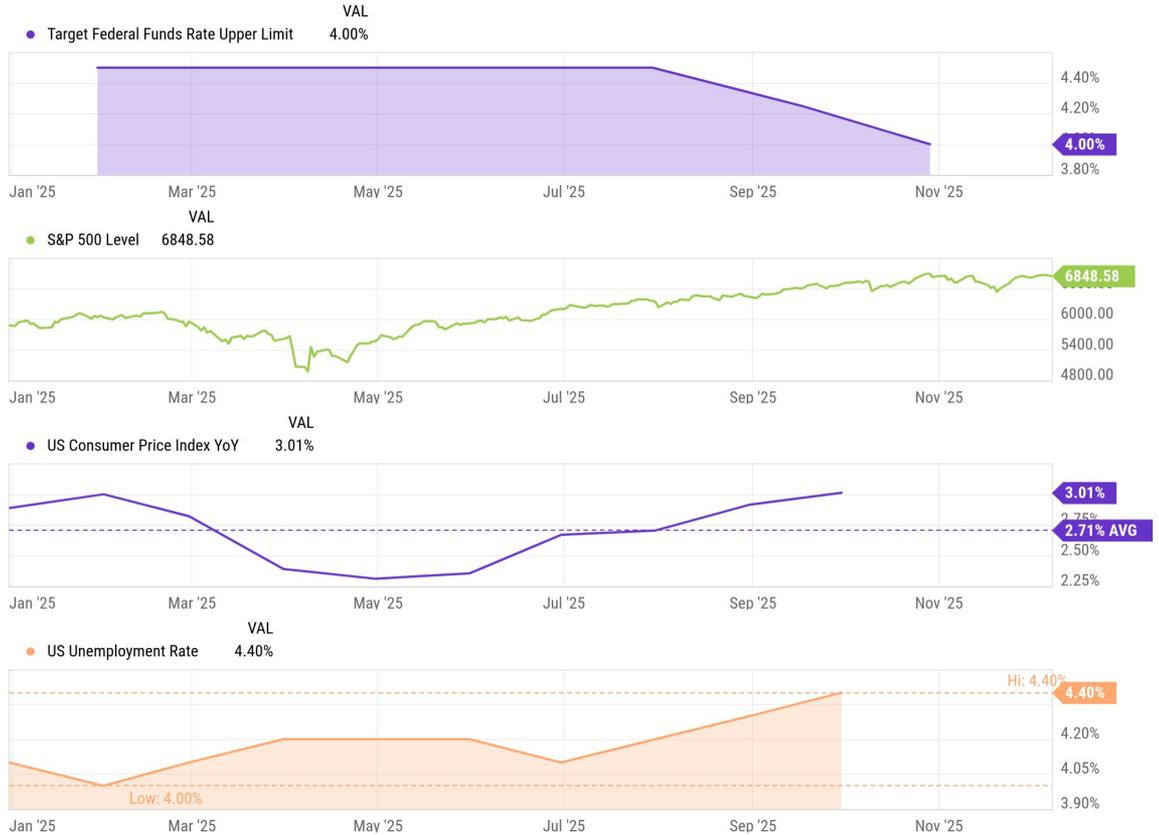
For informational purposes only.

Source: BLS



Long Anticipated Rate Cuts Take Effect

Calls for Cuts in 2025



Date Range: 12/31/2024 - 12/08/2025

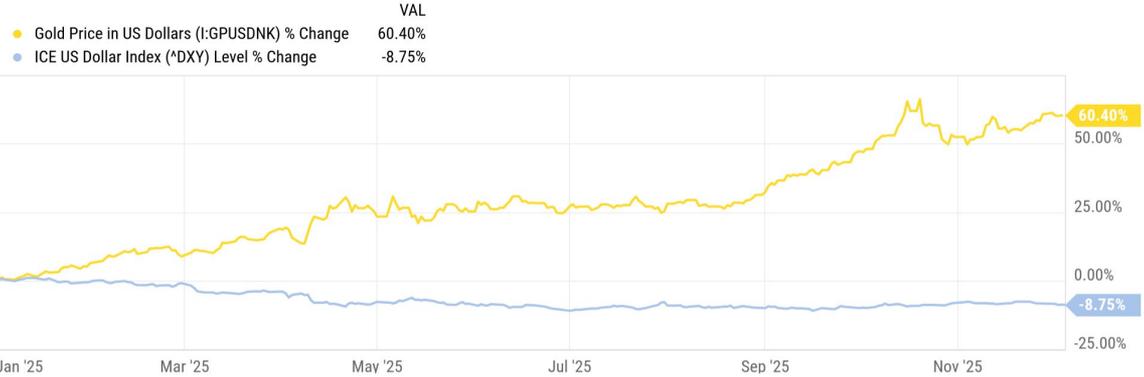
For informational purposes only.

Sources: Federal Reserve, BLS



Gold Sought After as the Dollar Declines

Safe Havens vs Printing Press



Date Range: 12/31/2024 - 12/05/2025

For informational purposes only. Past performance is not indicative of future results.

Sources: USAGOLD, Federal Reserve



Tariff Woes Lead to Historic Market Recovery

Liberation Day Lows



Date Range: 12/31/2024 - 07/31/2025

For informational purposes only. Past performance is not indicative of future results.

Dec 8, 2025, 1:29 PM EST Powered by **YCHARTS**



Markets Rise Above Washington Gridlock

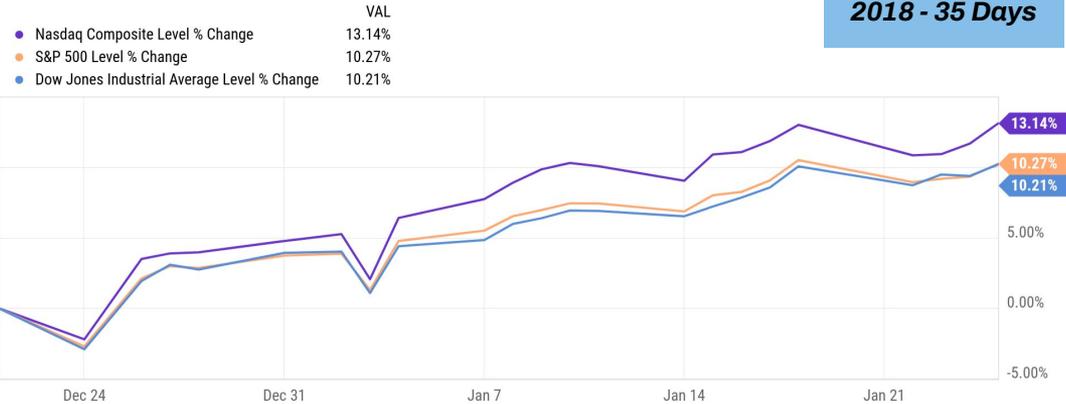
2013 - 16 Days



Date Range: 10/01/2013 - 10/17/2013

Nov 5, 2025, 4:33 PM EST Powered by YCHARTS

2018 - 35 Days



Date Range: 12/21/2018 - 01/25/2019

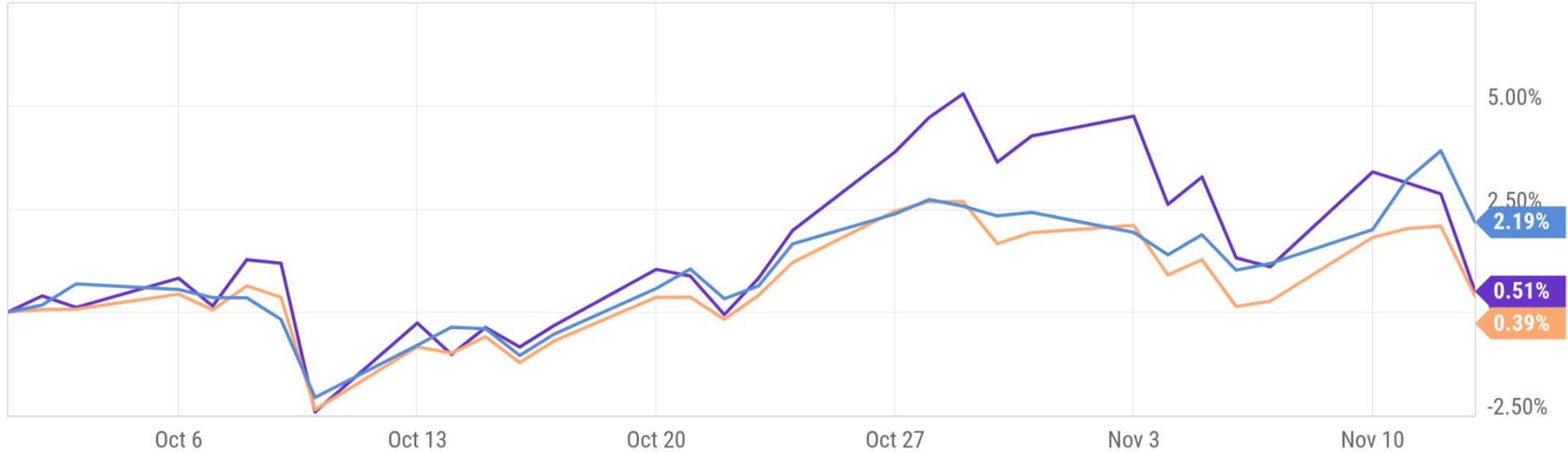
Oct 30, 2025, 11:34 AM EDT Powered by YCHARTS



Markets Rise Above Washington Gridlock

2025 - 43 Days

	VAL
Nasdaq Composite Level % Change	0.51%
S&P 500 Level % Change	0.39%
Dow Jones Industrial Average Level % Change	2.19%



Date Range: 10/01/2025 - 11/13/2025

Nov 25, 2025, 9:08 AM EST Powered by **YCHARTS**



Crypto Enters New Regulatory Era

Crypto Adoption in 2025



Date Range: 12/31/2024 - 12/08/2025

Google search trends weekly activity for "Crypto", on a scale from 0-100.

Q&A

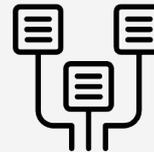
Josh's Top YCharts Tools & Use Cases:

- **Creating visuals** to educate others & simplify complex or dense subject matter
- **Sharing insights or data** on LinkedIn to start dialogues.
- **Identifying stocks and funds** that meet certain investment criteria.

Proposals



AI Chat



Charts





Thank you!

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