



YCHARTS

**Navigating Sustained
Market Volatility with
Clients**

YTD Total Return	1 month Total Return	3 month Total Return	6 month Total Return	1 year Total Return	3 year Total Return	5 year Total Return	10 year Total Return
Commodities 40.0%	Commodities 24.5%	Commodities 40.0%	Commodities 41.4%	Commodities 43.0%	US Growth 21.2%	Commodities 19.6%	US Growth 16.8%
US Value 2.1%	US Treasuries -1.7%	US Value 2.1%	US Value 6.0%	Emerging Markets 30.3%	S&P 500 18.3%	US Growth 12.8%	S&P 500 14.2%
US Real Estate 1.5%	Aggregate Bonds -1.8%	US Real Estate 1.5%	Emerging Markets 4.7%	US Small 25.7%	Commodities 18.2%	S&P 500 12.1%	US Value 10.6%
US Small 0.9%	Muni Bonds -2.3%	US Small 0.9%	World exUSA 4.4%	World exUSA 23.6%	Emerging Markets 15.4%	US Value 9.4%	Commodities 10.0%
US Treasuries 0.0%	US Value -4.8%	US Treasuries 0.0%	US Small 3.1%	US Growth 18.8%	World exUSA 14.9%	World exUSA 9.0%	US Small 9.9%
Aggregate Bonds 0.0%	S&P 500 -5.0%	Aggregate Bonds 0.0%	Muni Bonds 1.4%	S&P 500 17.8%	US Value 14.3%	Emerging Markets 4.2%	World exUSA 9.2%
Emerging Markets -0.1%	US Small -5.0%	Emerging Markets -0.1%	Aggregate Bonds 1.1%	US Value 15.9%	US Small 13.0%	US Small 3.8%	Emerging Markets 8.2%
Muni Bonds -0.2%	US Growth -5.2%	Muni Bonds -0.2%	US Treasuries 0.9%	Aggregate Bonds 4.3%	US Real Estate 6.9%	US Real Estate 3.7%	US Real Estate 5.4%
World exUSA -0.8%	US Real Estate -6.2%	World exUSA -0.8%	US Real Estate -0.9%	Muni Bonds 4.3%	Aggregate Bonds 3.6%	Muni Bonds 0.8%	Muni Bonds 2.2%
S&P 500 -4.3%	World exUSA -9.6%	S&P 500 -4.3%	S&P 500 -1.8%	US Treasuries 3.3%	Muni Bonds 2.9%	Aggregate Bonds 0.3%	Aggregate Bonds 1.7%
US Growth -9.8%	Emerging Markets -13.0%	US Growth -9.8%	US Growth -8.8%	US Real Estate 1.8%	US Treasuries 2.6%	US Treasuries -0.1%	US Treasuries 1.0%

Past performance is no guarantee of future results. You cannot invest directly in an index.

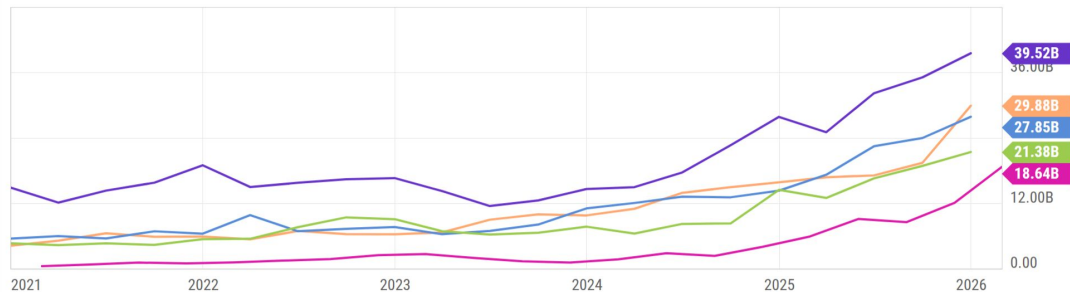
*Data as of 3/31/2026

Asset	Index 1
S&P 500	S&P 500 Total Return
US Growth	Russell 1000 Growth Total Return
US Value	Russell 1000 Value Total Return
US Small	Russell 2000 Total Return
World exUSA	MSCI World Ex USA Total Return
Emerging Markets	MSCI Emerging Markets Total Return
US Real Estate	Dow Jones US Real Estate Index Total Return
Aggregate Bonds	Bloomberg US Aggregate
Muni Bonds	Bloomberg Municipal Bond
US Treasuries	Bloomberg US Treasury
Commodities	S&P GSCI Total Return

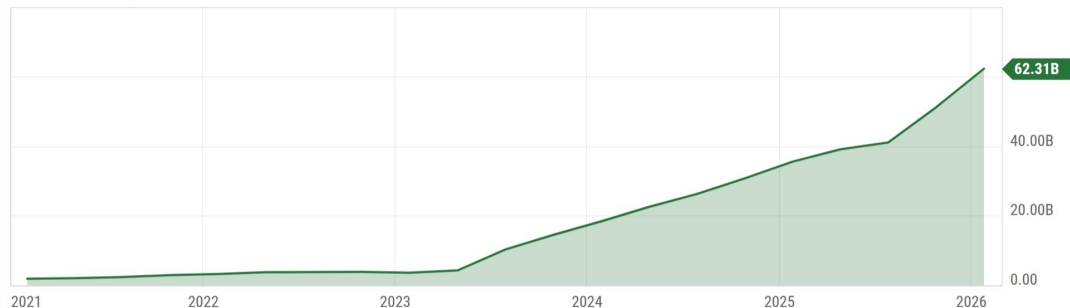
3Y, 5Y, 10Y total returns annualized

Tech Giants Growing Data Infrastructure

	VAL
● Amazon.com, Inc. Capital Expenditures (Quarterly)	39.52B
● Microsoft Corp. Capital Expenditures (Quarterly)	29.88B
● Alphabet, Inc. Capital Expenditures (Quarterly)	27.85B
● Meta Platforms, Inc. Capital Expenditures (Quarterly)	21.38B
● Oracle Corp. Capital Expenditures (Quarterly)	18.64B



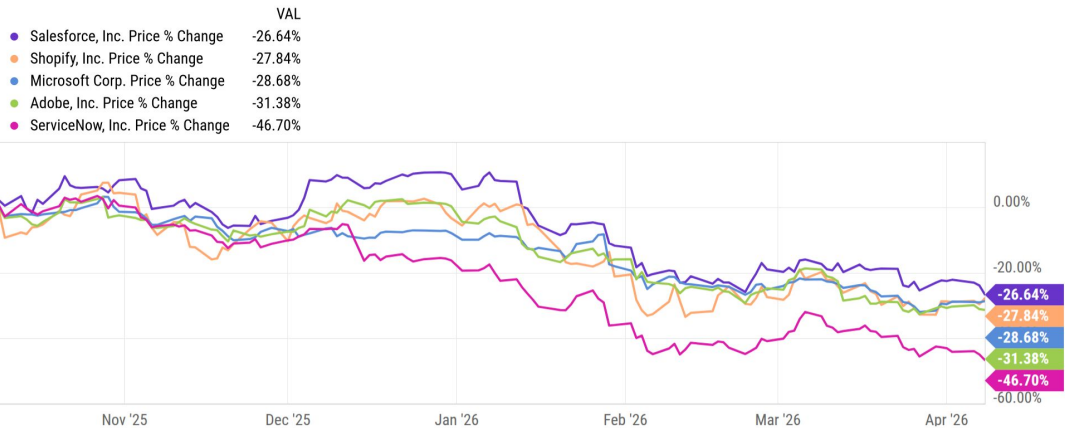
	VAL
● NVIDIA Corp (NVDA) - Data Center Revenue	62.31B



Date Range: 12/31/2020 - 02/28/2026

For informational purposes only.

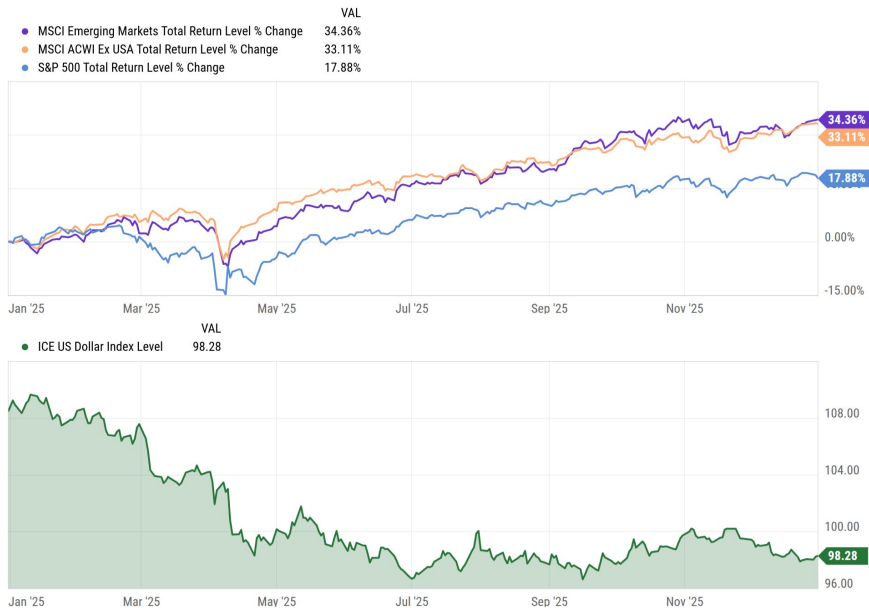
The Software Scoreboard



Date Range: 10/08/2025 - 04/08/2026

For informational purposes only. Past performance is no guarantee of future results

2025: International Strength, Weakening Dollar

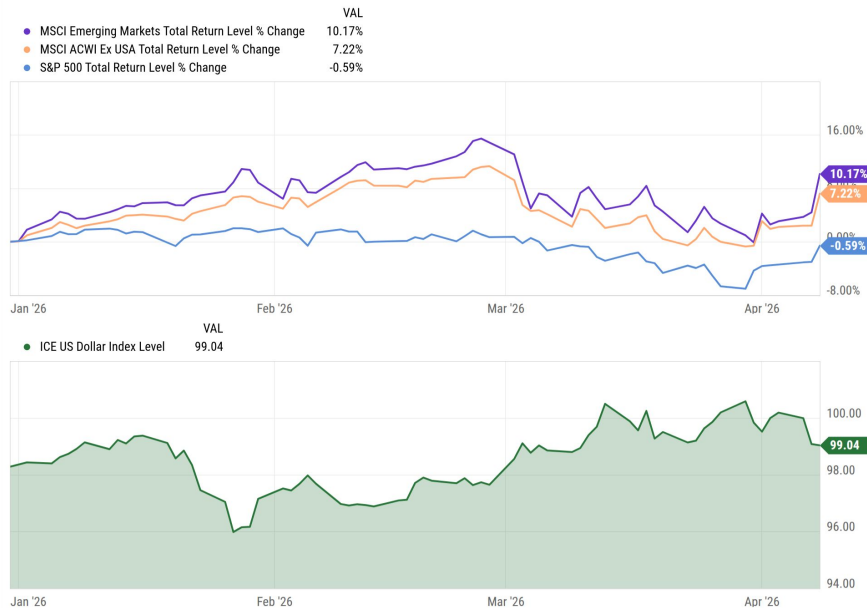


Date Range: 12/31/2024 - 12/31/2025

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Apr 8, 2026, 9:30 AM EDT Powered by YCHARTS

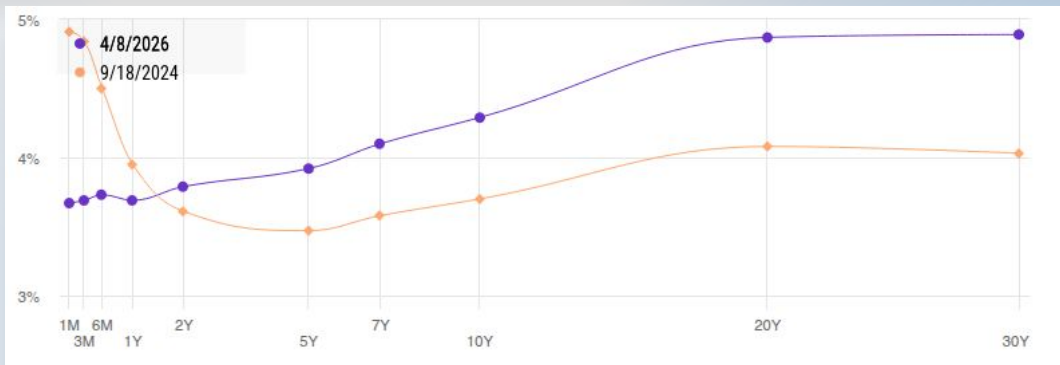
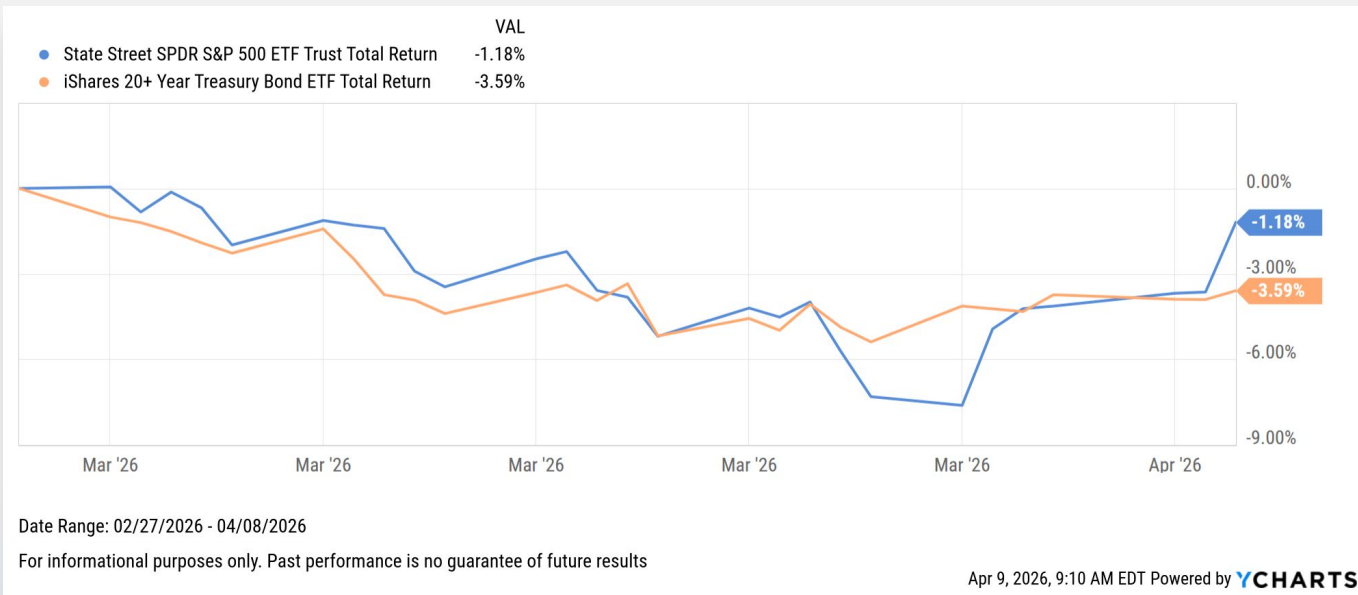
2026: Uncertainty Year-to-Date



Date Range: 12/31/2025 - 04/08/2026

Past performance is no guarantee of future results. You cannot invest directly in an index

Apr 9, 2026, 9:12 AM EDT Powered by YCHARTS



Heightened Volatility in 2026



Date Range: 10/09/2025 - 04/08/2026

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Oil Surges on Iran Conflict



Date Range: 02/28/2025 - 04/01/2026

For informational purposes only. Past performance is no guarantee of future results

S&P 500 Drawdown Last Time WTI Traded > \$100/barrel



Date Range: 03/01/2022 - 12/13/2023

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S&P 500 Performance During Major International Conflicts

As of April 2026

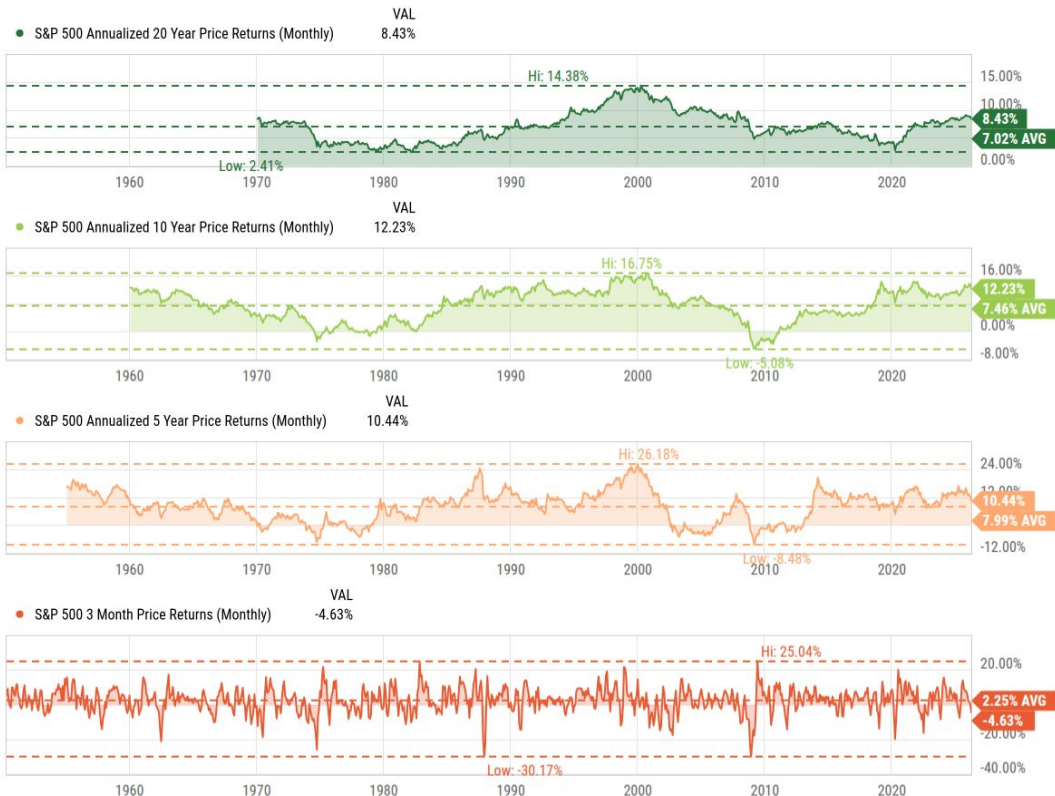


Conflict	Duration (Days)	Return During Conflict	1-Month Forward Return	1-Year Forward Return	3-Year Forward Return
Cuban Missile Crisis Oct. 16, 1962 to Oct. 28, 1962	13	-4.45%	5.40%	27.84%	60.09%
Iraq Invades Kuwait & Gulf War Aug. 2, 1990 to Feb. 28, 1991	210	4.44%	-8.23%	10.16%	28.07%
Iraq War Mar. 20, 2003 to Dec. 15, 2011	3,192	38.84%	2.05%	26.73%	49.04%
Annexation of Crimea Feb. 20, 2014 to Mar. 18, 2014	26	1.76%	1.75%	14.70%	27.80%
Russian Invasion of Ukraine Feb. 24, 2022 to Present	1,505	58.16%	5.40%	-7.43%	39.51%
Average	-	-	1.27%	14.40%	40.90%

Colors are normalized within each return column. Forward returns are based on the conflict start date. For informational purposes only.

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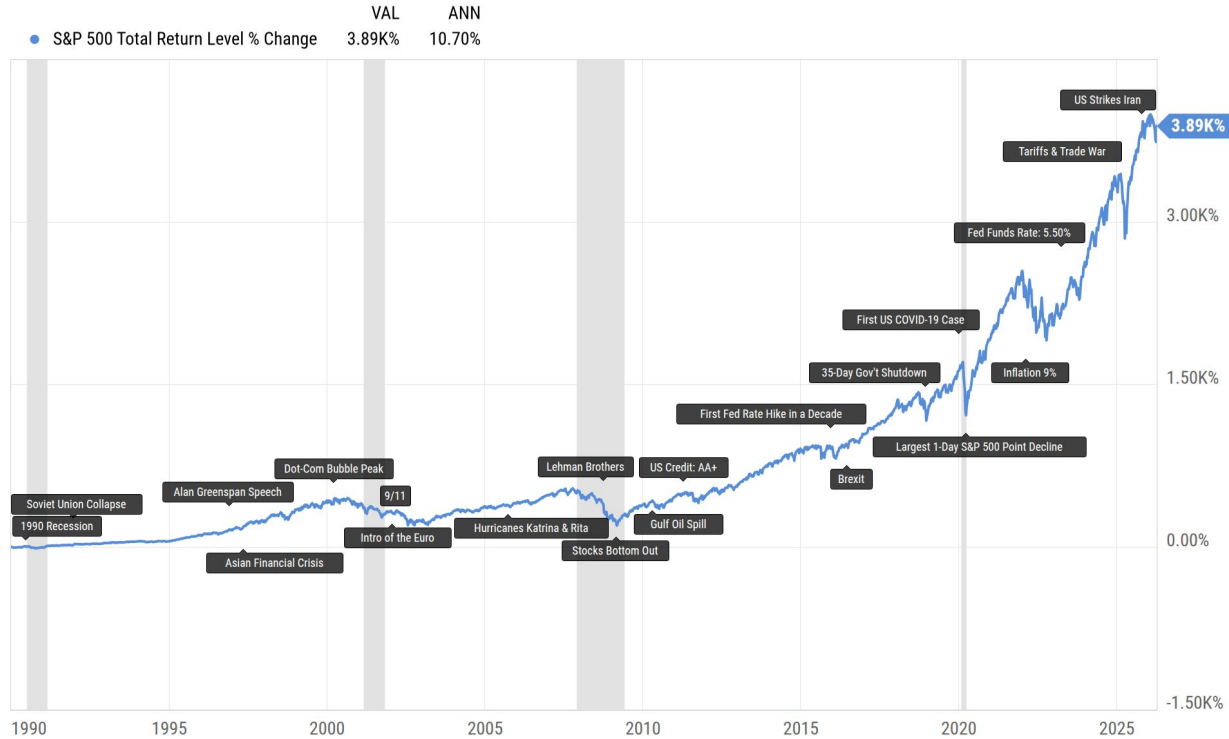
S&P 500 Rolling Returns - Quarterly, 5-Year, 10-Year & 20-Year



Date Range: 04/30/1950 - 03/31/2026

Past performance is no guarantee of future results. You cannot invest directly in an index

"Reasons to Sell"



Date Range: 12/29/1989 - 04/08/2026

Gray = US Recessions; Past performance is no guarantee of future results. You cannot invest directly in an index

Q&A

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